

Pella Investment Funds

ADDITIONAL INVESTMENT REQUEST FORM

PRODUCT DISCLOSURE STATEMENT DATE – 26 MARCH 2025

This form is for existing investors in the Pella Investment Funds. If you are a new investor, please complete an Application Form available by emailing contact@fundrock.com.

Before completing this form you should refer to the latest Product Disclosure Statement.

Please scan and email this Additional Investment Request Form to contact@fundrock.com.

Please complete this form in CAPITAL LETTERS.

1.	ACCOUNT NAME	
	Unit holder number (if known)	
2.	ADDITIONAL INVESTMENT DETAILS	
	Fund	Additional investment amount (minimum \$5,000)
	Pella Global Generations PIE Fund	\$
	Payment details	
	Bank account name:	Please contact FundRock NZ Limited (+64 4 4999 654 or operations@fundrock.com) or your Advisor / Consultant for the bank account number.
	Bank account number:	
	Reference:	Your Account Name or Unit holder number
3.	DECLARATION	
	By signing below, I confirm that:	
	- I am authorised to make investment decisions, and provide investment instructions, for this account; - I have read the current Pella Investment Funds Product Disclosure Statement; - I understand that this request will be actioned as soon as practicable after receipt of this request, in accordance with the Pella Investment Funds Product Disclosure Statement, and will only be processed following receipt of cleared funds paid by me into the applications account for Pella Investment Funds; - I understand that the value of my investments upon investment into a fund will be based on the unit price which applies when the transaction is processed; - I understand that FundRock NZ Limited (FundRock), Pella Funds Pty Limited (Pella), Public Trust and Apex Investment Administration (NZ) Limited (Apex NZ) (and any of their related entities and service providers) may collect and use the information set out in (or in connection with) this form for the purpose for which it is provided; - I understand that FundRock will provide me (on request) with the name and address of any entity to which information has been disclosed. - If I do not provide the information required by this form, FundRock, Apex NZ and/or Public Trust may not be able to process my request; - I understand that any interest income earned from monies held in the applications bank account may be retained by FundRock for their own benefit; - I understand that I have the right to access personal information about me. If any of the information is incorrect, I have the right to have it corrected; and - I understand that the information set out in this form will be collected and held FundRock, Pella, Public Trust, and Apex NZ whose respective addresses are: Level 2, Woodward House, 1 Woodward Street, Wellington 6010, New Zealand; 117/165-167 Phillip Street, Sydney NSW 2000, Australia; Level 25, QBE Centre, 125 Queen Street, Auckland 1010, New Zealand; and Level 16, SAP Tower, 151 Queen Street, Auckland 1010, New Zealand.	
	Signature	Date signed
		___/___/___
	Signature	Date signed
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	Signature	Date signed
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